

Madagascar Licensing Round 2018 - 2019

Madagascar 2018/2019 Licensing Round
Requirements to Pre-qualify as an Applicant, for
Operator
or
Petroleum Right Holder (Partner / Non-Operator)



This document outlines the requirements and provides a template for Companies to submit their Pre-qualification applications for the 2018/2019 Madagascar Licensing Round.

Section I – Application Fee

The Application Fee* for Pre-qualification is USD \$1,000. Two (2) copies of the pre-qualification application should be provided in single-sided A4 format and one copy in digital pdf format on DVD/USB. Following submission of the pre-qualification application, OMNIS will evaluate the application and subsequently issue to the Applicant a “Notice of Qualification” for the 2018/2019 Madagascar Licensing Round.

OMNIS will confirm receipt of applications and intends to complete the evaluation process within 10 working days of receipt. OMNIS will then advise companies accordingly.

**Note: Fees may be paid by Banker Cheque (Draft) or by wire bank transfer into OMNIS’s bank account. Upon receipt of the funds as cleared funds into OMNIS’s bank account, OMNIS will issue a receipt to confirm that payment has been received.*

Section II – Application as Operator or Petroleum Right Holder

You should clearly state if you wish to apply for pre-qualification for the 2018/2019 Madagascar Licensing Round as:

- Operator
- Or
- Petroleum Right Holder (Partner / Non-Operator)

All companies wishing to pre-qualify need to complete Sections: I, II, III, IV, V and VII. Additionally, if you wish to pre-qualify as an Operator you also need to complete Section VI.

Note: Pre-qualification as an Operator includes pre-qualification as a Petroleum Right Holder. All bids must include an Operator.

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Section III - General Applicant Details

Name of Applicant (As in Certificate of Incorporation)	
Date of Establishment	
Jurisdiction of Incorporation	
Address of registered office (street, postal address, telephone and e-mail)	
Website	
Name of contact	
Address of Contact	
Email of contact	
Telephone of contact	

Section IV – Applicant Corporate Structure

Please provide the following details:

- Give an outline of the corporate structure, including an explanatory diagram, if appropriate, showing parent, subsidiary and affiliate companies.
- List all companies or individuals (with detailed address attached) which either directly or indirectly have shares of more than 5% in the Applicant company.
- Declare if a Private Company or Public Company (Share ticker / Stock Exchange).
- Provide details of guarantees to be provided by the Government, parent company or other entity for applicant:
 - Past performance of petroleum agreements; and
 - Financial solvency and payment of obligations.
- Indicate any changes in Corporate Structure, if any, because of the formation of subsidiary companies in Madagascar or elsewhere.

Section V – Applicant Financial Pre-qualification

Please provide the following details:

- Applicant's financial status for each of the last three years (audited financial statements of applicant and parent company).



- A good faith estimate of the total E&P capital expenditure in activities in each of the last three (3) years.
- Details of any medium-term plans and/or material contingent liabilities; if these could reasonably be expected to materially and adversely impact the financial status of the Applicant.
- Indicate sources where, if applicant is successful, applicant intends raising funds for the operations in Madagascar:
 - Internal sources; and
 - Other sources.
- Minimum and maximum amounts which applicant expects to be available for exploration operations in Madagascar during:
 - First three years; and
 - Succeeding two-year periods.
- Confirmation that the Applicant has no outstanding financial obligations within Madagascar.

Section VI - Operator Technical Pre-qualification (*Note: Complete this section only if you need to pre-qualify as an Operator*)

The Applicant is asked to disclose details of the Applicant's experience with respect to exploration and production activities including:

- Describe company's past oil industry experience, including results of significant exploration and production activities, safety and environmental policies.
- In which countries do Applicant, parent company and affiliates currently have exploration or production operations? Attach a list of all current operations, showing average daily production, size of license, contract concession area, and total investment to date.
- State your current BPD production from current assets;
- Provide details on company's exploration record for the past three years, including:
 - Number, depth and location of offshore exploration wells, drilled or participated in;
 - Number, depth and location of offshore wells drilled as an Operator.
- Organizational Chart of applicant/company showing departments and appointments therein.



- For each of the following categories of expertise, provide information on the number of company staff available, or if expertise is to be obtained from outside the company, where such expertise will be obtained:
 - Geologists, geophysicists and similar exploration staff;
 - Drilling engineers, supervisors drilling crews and similar staff;
 - Petroleum engineers, production engineers, reservoir engineers and similar staff; and
 - Engineers experienced in design and construction of oil and gas production, gathering and processing facilities.
- Indicate sources from which applicant expects to obtain:
 - Geophysical equipment, processing equipment, processing and interpretation; and
 - Drilling rigs.

Section VII – QHSE Policy Statement

All Applicants wishing to apply, should provide a QHSE (Quality, Health, Safety and Environment) Policy Statement.

Section VIII – Example of Cover Letter

Please see below an example of cover letter to be submitted with the application.



APPLICATION TO PRE-QUALIFY AS AN APPLICANT FOR AN
[OPERATOR] OR [PETROLEUM RIGHT HOLDER]

The« Office des Mines Nationales et des Industries Stratégiques » (OMNIS)

Date: xxxxxxx

21, Rue Razanakombana

B.P. 1 Bis

Antananarivo - 101

Madagascar

Dear Sir,

XYZ Company respectfully submits for your consideration the enclosed Application for qualification as an [Operator or Petroleum Right holder] to enable us (to) apply for a Petroleum License in Madagascar Licensing Round 2018-2019.

Enclosed is our bankers' cheque (draft) in the amount of USD \$1,000 reflecting payment of the Application fee.

Or

As advised by OMNIS we have made payment by Bank Transfer and enclose proof of the transaction.

XYZ Company very much appreciates your consideration of our Application.

Yours truly,

Enclosures:

- PRE-QUALIFICATION APPLICATION

